

Form 1040

Department of the Treasury — Internal Revenue Service

U.S. Individual Income Tax Return 2004

(99) IRS Use Only — Do not write or staple in this space.

Label
(See instructions.)Use the
IRS label.
Otherwise,
please print
or type.Presidential
Election
Campaign
(See instructions.)

For the year Jan 1 - Dec 31, 2004, or other tax year beginning , 2004, ending , 20		OMB No. 1545-0074
Your first name William J. Clinton	MI Last name	Your social security number
If a joint return, spouse's first name Hillary Rodham Clinton		MI Last name
Home address (number and street). If you have a P.O. box, see instructions.		Apartment no.
City, town or post office. If you have a foreign address, see instructions.		State ZIP code
Chappaqua, NY 10514		

Note: Checking 'Yes' will not change your tax or reduce your refund.
Do you, or your spouse if filing a joint return, want \$3 to go to this fund? ☒ Yes ☐ No ☒ Yes ☐ No

Filing Status

- 1 ☐ Single 4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
- 2 ☒ Married filing jointly (even if only one had income)
- 3 ☐ Married filing separately. Enter spouse's SSN above & full name here. ▶ 5 ☐ Qualifying widow(er) with dependent child (see instructions)

Check only
one box.

Exemptions

- 6a ☒ Yourself. If someone can claim you as a dependent, do not check box 6a.
- b ☒ Spouse.
- | c Dependents: | | (2) Dependent's
social security
number | (3) Dependent's
relationship
to you | (4) <input checked="" type="checkbox"/> if
qualifying
child for child
tax credit
(see instrs) |
|----------------|-----------|--|---|---|
| (1) First name | Last name | | | |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
- d Total number of exemptions claimed 2

If more than
four dependents,
see instructions.

Income

Attach Form(s)
W-2 here. Also
attach Forms
W-2G and 1099-R
if tax was withheld.If you did not
get a W-2,
see instructions.Enclose, but do
not attach, any
payment. Also,
please use
Form 1040-V.

- | | | |
|--|---|-------------|
| 7 Wages, salaries, tips, etc. Attach Form(s) W-2 | 7 | 158,100. |
| 8a Taxable interest. Attach Schedule B if required. | 8a | 60,684. |
| b Tax-exempt interest. Do not include on line 8a. | 8b | 13,277. |
| 9a Ordinary dividends. Attach Schedule B if required | 9a | 120,048. |
| b Qualified divs (see instrs) | 9b | 45,458. |
| 10 Taxable refunds, credits, or offsets of state and local income taxes (see instructions) | 10 | 19,974. |
| 11 Alimony received. | 11 | |
| 12 Business income or (loss). Attach Schedule C or C-EZ | 12 | 15,689,764. |
| 13 Capital gain or (loss). Att Sch D if reqd. If not reqd, ck here. | 13 | 57,313. |
| 14 Other gains or (losses). Attach Form 4797. | 14 | 1,754. |
| 15a IRA distributions 15a | b Taxable amount (see instrs) 15b | |
| 16a Pensions and annuities. 16a | b Taxable amount (see instrs) 16b | 175,700. |
| 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E | 17 | 3,981,258. |
| 18 Farm income or (loss). Attach Schedule F. | 18 | |
| 19 Unemployment compensation. | 19 | |
| 20a Social security benefits. 20a | b Taxable amount (see instrs) 20b | |
| 21 Other income See Statement 1 | 21 | 124. |
| 22 Add the amounts in the far right column for lines 7 through 21. This is your total income. | 22 | 20,264,719. |

Adjusted
Gross
Income

- | | | |
|--|----|-------------|
| 23 Educator expenses (see instructions). | 23 | |
| 24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ. | 24 | |
| 25 IRA deduction (see instructions). | 25 | |
| 26 Student loan interest deduction (see instructions) | 26 | |
| 27 Tuition and fees deduction (see instructions). | 27 | |
| 28 Health savings account deduction. Attach Form 8889 | 28 | |
| 29 Moving expenses. Attach Form 3903. | 29 | |
| 30 One-half of self-employment tax. Attach Schedule SE | 30 | 268,804. |
| 31 Self-employed health insurance deduction (see instrs) | 31 | |
| 32 Self-employed SEP, SIMPLE, and qualified plans | 32 | |
| 33 Penalty on early withdrawal of savings. | 33 | |
| 34a Alimony paid b Recipient's SSN. 34a | | |
| 35 Add lines 23 through 34a. | 35 | 268,804. |
| 36 Subtract line 35 from line 22. This is your adjusted gross income. | 36 | 19,995,915. |

Tax and Credits

Standard Deduction for:

• People who checked any box on line 38a or 38b or who can be claimed as a dependent, see instructions.

• All others:

Single or Married filing separately, \$4,850

Married filing jointly or Qualifying widow(er), \$9,700

Head of household, \$7,150

37	Amount from line 36 (adjusted gross income)	37	19,995,915.
38a	Check if: <input type="checkbox"/> You were born before January 2, 1940. <input type="checkbox"/> Spouse was born before January 2, 1940. <input type="checkbox"/> Blind. <input type="checkbox"/> Blind. Total boxes checked <input type="checkbox"/> 38a		
b	If your spouse itemizes on a separate return, or you were a dual-status alien, see instructions and check here	38b	
39	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	39	3,619,824.
40	Subtract line 39 from line 37	40	16,376,091.
41	If line 37 is \$107,025 or less, multiply \$3,100 by the total number of exemptions claimed on line 6d. If line 37 is over \$107,025, see the worksheet in the instructions.	41	0.
42	Taxable income. Subtract line 41 from line 40. If line 41 is more than line 40, enter -0-	42	16,376,091.
43	Tax (see instrs). Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	43	5,685,721.
44	Alternative minimum tax (see instructions). Attach Form 6251	44	0.
45	Add lines 43 and 44	45	5,685,721.
46	Foreign tax credit. Attach Form 1116 if required	46	956.
47	Credit for child and dependent care expenses. Attach Form 2441	47	
48	Credit for the elderly or the disabled. Attach Schedule R	48	
49	Education credits. Attach Form 8863	49	
50	Retirement savings contributions credit. Attach Form 8880	50	
51	Child tax credit (see instructions)	51	
52	Adoption credit. Attach Form 8839	52	
53	Credits from: a <input type="checkbox"/> Form 8396 b <input type="checkbox"/> Form 8859	53	
54	Other credits. Check applicable box(es): a <input type="checkbox"/> Form 3800 b <input type="checkbox"/> Form 8801 c <input type="checkbox"/> Specify	54	
55	Add lines 46 through 54. These are your total credits	55	956.
56	Subtract line 55 from line 45. If line 55 is more than line 45, enter -0-	56	5,684,765.
57	Self-employment tax. Attach Schedule SE	57	537,608.
58	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137	58	
59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59	
60	Advance earned income credit payments from Form(s) W-2	60	
61	Household employment taxes. Attach Schedule H	61	
62	Add lines 56-61. This is your total tax	62	6,222,373.
63	Federal income tax withheld from Forms W-2 and 1099	63	84,393.
64	2004 estimated tax payments and amount applied from 2003 return	64	2,724,000.
65a	Earned income credit (EIC)	65a	
b	Nontaxable combat pay election	65b	
66	Excess social security and tier 1 RRTA tax withheld (see instructions)	66	
67	Additional child tax credit. Attach Form 8812	67	
68	Amount paid with request for extension to file (see instructions)	68	4,240,000.
69	Other pmts from: a <input type="checkbox"/> Form 2439 b <input type="checkbox"/> Form 4136 c <input type="checkbox"/> Form 8825	69	
70	Add lines 63, 64, 65a, and 66 through 69. These are your total payments	70	7,048,393.
71	If line 70 is more than line 62, subtract line 62 from line 70. This is the amount you overpaid	71	826,020.
72a	Amount of line 71 you want refunded to you	72a	0.
b	Routing number	c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
d	Account number		
73	Amount of line 71 you want applied to your 2005 estimated tax	73	867,968.
74	Amount you owe. Subtract line 70 from line 62. For details on how to pay, see instructions	74	
75	Estimated tax penalty (see instructions)	75	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☒ Yes. Complete the following. ☐ No

Designee's name ☐ Preparer

Phone no

Personal identification number (PIN)

Sign Here

Joint return? See instructions.

Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		Speaking & Writing	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	
		U.S. Senator	

Preparer's Use Only

Preparer's signature

Date

Check if self-employed ☐

Preparer's SSN or PTIN

Firm's name (or yours if self-employed), address, and ZIP code

EIN

Phone no.

SCHEDULE A
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Itemized Deductions

▶ Attach to Form 1040.
▶ See Instructions for Schedule A (Form 1040).

OMB No. 1545-0074

2004

07

Name(s) shown on Form 1040

Your social security number

William J. and Hillary Rodham Clinton

Medical and Dental Expenses	Caution. Do not include expenses reimbursed or paid by others.		
1	Medical and dental expenses (see instructions)	1	
2	Enter amount from Form 1040, line 37. 2	2	
3	Multiply line 2 by 7.5% (.075)	3	
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4	0.
Taxes You Paid	5 State and local (check only one box):		
	a <input checked="" type="checkbox"/> Income taxes, or	5	1,546,656.
	b <input type="checkbox"/> General sales taxes (see instructions)]	6	59,475.
	6 Real estate taxes (see instructions)	7	
	7 Personal property taxes	8	
	8 Other taxes. List type and amount ▶	9	1,606,131.
	9 Add lines 5 through 8		
Interest You Paid	10 Home mtg interest and points reported to you on Form 1098	10	59,125.
	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying number, and address ▶	11	
	12 Points not reported to you on Form 1098. See instrs for spcl rules	12	
	13 Investment interest. Attach Form 4952 if required. (See instrs.)	13	15,884.
	14 Add lines 10 through 13	14	75,009.
Gifts to Charity	15 Gifts by cash or check. If you made any gift of \$250 or more, see instructions.	15	2,534,280.
	16 Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500	16	
	17 Carryover from prior year.	17	
	18 Add lines 15 through 17	18	2,534,280.
Casualty and Theft Losses	19 Casualty or theft loss(es). Attach Form 4684. (See instructions.)	19	0.
Job Expenses and Most Other Miscellaneous Deductions	20 Unreimbursed employee expenses — job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ▶	20	
	21 Tax preparation fees	21	13,250.
	22 Other expenses — investment, safe deposit box, etc. List type and amount ▶	22	42,454.
	23 Add lines 20 through 22	23	55,704.
	24 Enter amount from Form 1040, line 37. 24 19,995,915.	24	
	25 Multiply line 24 by 2% (.02)	25	399,918.
	26 Subtract line 25 from line 23. If line 25 is more than line 23, enter -0-	26	0.
Other Miscellaneous Deductions	27 Other — from list in the instructions. List type and amount ▶	27	0.
Total Itemized Deductions	28 Is Form 1040, line 37, over \$142,700 (over \$71,350 if MFS)?		
	<input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter this amount on Form 1040, line 39.		
	<input checked="" type="checkbox"/> Yes. Your deduction may be limited. See instructions for the amount to enter.		
	Reduction -595,596.	28	3,619,824.

Name(s) shown on Form 1040.

Your social security number

William J. and Hillary Rodham Clinton

Schedule B — Interest and Ordinary Dividends

08

Part I
Interest(See instructions
for Form 1040,
line 8a.)

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

- 1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address.

Citibank

Citibank - checking

Citibank - PR Acct

Friedman Krauss

Grantor Trust - Citibank N.A.

Grantor Trust - Citibank N.A.

Grantor Trust - Citibank N.A.

Grantor Trust - Citibank N.A.

Internal Revenue Service

Riggs Bank N.A.

IMPUTED INTEREST FROM LOAN TO FAMILY MEMBER

IMPUTED INTEREST FROM LOAN TO FAMILY MEMBER

Amount

20,486.

1,780.

48.

104.

1,292.

1,292.

14,271.

14,271.

28.

11.

3,461.

3,640.

- 2 Add the amounts on line 1.

- 3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815.

- 4 Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a.

Note. If line 4 is over \$1,500, you must complete Part III.

Part II
Ordinary
Dividends(See
instructions for
Form 1040,
line 9a.)

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

- 5 List name of payer.

Citi Inst. Liquid Res. Class A

Citi Inst. Liquid Res. Class A

Grantor Trust - Citibank N.A.

Grantor Trust - Citibank N.A.

Amount

64,468.

7,836.

23,872.

23,872.

- 6 Add the amounts on line 5. Enter the total here and on Form 1040, line 9a.

Note. If line 6 is over \$1,500, you must complete Part III.

Part III
Foreign
Accounts
and
Assets(See
instructions.)

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; or (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

Yes No

- 7a At any time during 2004, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account? See instructions for exceptions and filing requirements for Form TD F 90-22.1.

- b If 'Yes,' enter the name of the foreign country.

- 8 During 2004, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If 'Yes,' you may have to file Form 3520. See instructions.

SCHEDULE C
(Form 1040)

Profit or Loss From Business
(Sole Proprietorship)

OMB No. 1545-0074

2004
09

Department of the Treasury
Internal Revenue Service

► Partnerships, joint ventures, etc, must file Form 1065 or 1065-B.
► Attach to Form 1040 or 1041. ► See Instructions for Schedule C (Form 1040).

Name of proprietor Hillary Rodham Clinton		Social security number (SSN)
A Principal business or profession, including product or service (see instructions) Author	B Enter code from instructions ► 711510	
C Business name. If no separate business name, leave blank.	D Employer ID number (EIN), if any	
E Business address (including suite or room no.) City, town or post office, state, and ZIP code		
F Accounting method: (1) <input checked="" type="checkbox"/> Cash (2) <input type="checkbox"/> Accrual (3) <input type="checkbox"/> Other (specify) _____		
G Did you 'materially participate' in the operation of this business during 2004? If 'No,' see instructions for limit on losses. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
H If you started or acquired this business during 2004, check here _____		

Part I Income		
1 Gross receipts or sales. Caution. If this income was reported to you on Form W-2 and the 'Statutory employee' box on that form was checked, see the instructions and check here. _____	1	2,386,729.
2 Returns and allowances. _____	2	
3 Subtract line 2 from line 1. _____	3	2,386,729.
4 Cost of goods sold (from line 42 on page 2). _____	4	
5 Gross profit. Subtract line 4 from line 3. _____	5	2,386,729.
6 Other income, including Federal and state gasoline or fuel tax credit or refund. _____	6	
7 Gross income. Add lines 5 and 6. _____	7	2,386,729.

Part II Expenses. Enter expenses for business use of your home only on line 30.			
8 Advertising. _____	8	19 Pension and profit-sharing plans. _____	19
9 Car and truck expenses (see instructions). _____	9	20 Rent or lease (see instructions):	20
10 Commissions and fees. _____	10	a Vehicles, machinery, and equipment. _____	20a
11 Contract labor (see instructions). _____	11	b Other business property. _____	20b
12 Depletion. _____	12	21 Repairs and maintenance. _____	21
13 Depreciation and section 179 expense deduction (not included in Part III) (see instructions). _____	13	22 Supplies (not included in Part III). _____	22
14 Employee benefit programs (other than on line 19). _____	14	23 Taxes and licenses. _____	23
15 Insurance (other than health). _____	15	24 Travel, meals, and entertainment:	24
16 Interest:		a Travel. _____	24a
a Mortgage (paid to banks, etc). _____	16a	b Meals and entertainment. _____	
b Other. _____	16b	c Enter nondeductible amount included on line 24b (see instrs). _____	
17 Legal & professional services. _____	17	d Subtract line 24c from line 24b. _____	24d
18 Office expense. _____	18	25 Utilities. _____	25
28 Total expenses before expenses for business use of home. Add lines 8 through 27 in columns. _____	28	26 Wages (less employment credits). _____	26
29 Tentative profit (loss). Subtract line 28 from line 7. _____	29	27 Other expenses (from line 48 on page 2). _____	27
30 Expenses for business use of your home. Attach Form 8829 . _____	30	149,979.	
31 Net profit or (loss). Subtract line 30 from line 29.	31	149,979.	
<ul style="list-style-type: none"> • If a profit, enter on Form 1040, line 12, and also on Schedule SE, line 2 (statutory employees, see instructions). Estates and trusts, enter on Form 1041, line 3. • If a loss, you must go to line 32. 		2,236,750.	
32 If you have a loss, check the box that describes your investment in this activity (see instructions).		32a <input type="checkbox"/> All investment is at risk.	
<ul style="list-style-type: none"> • If you checked 32a, enter the loss on Form 1040, line 12, and also on Schedule SE, line 2 (statutory employees, see instructions). Estates and trusts, enter on Form 1041, line 3. • If you checked 32b, you must attach Form 6198. 		32b <input type="checkbox"/> Some investment is not at risk.	

BAA For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule C (Form 1040) 2004

5

Part III Cost of Goods Sold (see instructions)33 Method(s) used to value closing inventory: a ☐ Cost b ☐ Lower of cost or market c ☐ Other (attach explanation)4 Was there any change in determining quantities, costs, or valuations between opening and closing inventory? ☐ Yes ☐ No
If 'Yes,' attach explanation.....

35 Inventory at beginning of year. If different from last year's closing inventory, attach explanation..... 35

36 Purchases less cost of items withdrawn for personal use..... 36

37 Cost of labor. Do not include any amounts paid to yourself..... 37

38 Materials and supplies..... 38

39 Other costs..... 39

40 Add lines 35 through 39..... 40

41 Inventory at end of year..... 41

42 Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on page 1, line 4..... 42

Part IV Information on Your Vehicle. Complete this part **only** if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

43 When did you place your vehicle in service for business purposes? (month, day, year) ▶ _____

44 Of the total number of miles you drove your vehicle during 2004, enter the number of miles you used your vehicle for:

a Business _____ b Commuting _____ c Other _____

5 Do you (or your spouse) have another vehicle available for personal use?..... ☐ Yes ☐ No46 Was your vehicle available for personal use during off-duty hours?..... ☐ Yes ☐ No47 a Do you have evidence to support your deduction?..... ☐ Yes ☐ Nob If 'Yes,' is the evidence written?..... ☐ Yes ☐ No**Part V Other Expenses.** List below business expenses not included on lines 8-26 or line 30.

Accounting..... 2,525.

Collaboration fees and expenses..... 147,454.

.....

.....

.....

.....

.....

.....

.....

48 Total other expenses. Enter here and on page 1, line 27..... 48 149,979.

SCHEDULE C
(Form 1040)

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(Sole Proprietorship)

OMB No. 1545-0074

2004
09

Department of the Treasury
Internal Revenue Service

► Partnerships, joint ventures, etc., must file Form 1065 or 1065-B.
► Attach to Form 1040 or 1041. ► See Instructions for Schedule C (Form 1040).

Name of proprietor

Social security number (SSN)

William J. Clinton

A Principal business or profession, including product or service (see instructions)

Speaking & Writing

B Enter code from instructions

► **711510**

C Business name. If no separate business name, leave blank.

D Employer ID number (EIN), if any

E Business address (including suite or room no.)
City, town or post office, state, and ZIP code

F Accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other (specify) ►

G Did you 'materially participate' in the operation of this business during 2004? If 'No,' see instructions for limit on losses. ☒ Yes ☐ No

H If you started or acquired this business during 2004, check here. ☐ ☐

Part I Income

1 Gross receipts or sales. Caution. If this income was reported to you on Form W-2 and the 'Statutory employee' box on that form was checked, see the instructions and check here. <input type="checkbox"/>	1	13,987,113.
2 Returns and allowances.	2	
3 Subtract line 2 from line 1.	3	13,987,113.
4 Cost of goods sold (from line 42 on page 2).	4	
5 Gross profit. Subtract line 4 from line 3.	5	13,987,113.
6 Other income, including Federal and state gasoline or fuel tax credit or refund.	6	
7 Gross income. Add lines 5 and 6.	7	13,987,113.

Part II Expenses. Enter expenses for business use of your home **only** on line 30.

8 Advertising.	8		19 Pension and profit-sharing plans.	19	
9 Car and truck expenses (see instructions).	9		20 Rent or lease (see instructions):		
10 Commissions and fees.	10		a Vehicles, machinery, and equipment.	20a	
11 Contract labor (see instructions).	11		b Other business property.	20b	
12 Depletion.	12		21 Repairs and maintenance.	21	
13 Depreciation and section 179 expense deduction (not included in Part III) (see instructions).	13	3,782.	22 Supplies (not included in Part III).	22	
14 Employee benefit programs (other than on line 19).	14		23 Taxes and licenses.	23	22,376.
15 Insurance (other than health).	15		24 Travel, meals, and entertainment:		
16 Interest:			a Travel.	24a	
a Mortgage (paid to banks, etc).	16a		b Meals and entertainment.		
b Other.	16b		c Enter nondeductible amount included on line 24b (see instrs).		
17 Legal & professional services.	17	188,286.	d Subtract line 24c from line 24b.	24d	
18 Office expense.	18		25 Utilities.	25	
28 Total expenses before expenses for business use of home. Add lines 8 through 27 in columns.	28		26 Wages (less employment credits).	26	229,027.
			27 Other expenses (from line 48 on page 2).	27	78,488.
				28	521,959.
29 Tentative profit (loss). Subtract line 28 from line 7.	29			29	13,465,154.
30 Expenses for business use of your home. Attach Form 8829	30			30	12,140.
31 Net profit or (loss). Subtract line 30 from line 29.					
• If a profit, enter on Form 1040, line 12 , and also on Schedule SE, line 2 (statutory employees, see instructions). Estates and trusts, enter on Form 1041, line 3.				31	13,453,014.
• If a loss, you must go to line 32.					
32 If you have a loss, check the box that describes your investment in this activity (see instructions).					
• If you checked 32a, enter the loss on Form 1040, line 12 , and also on Schedule SE, line 2 (statutory employees, see instructions). Estates and trusts, enter on Form 1041, line 3.				32a	<input type="checkbox"/> All investment is at risk.
• If you checked 32b, you must attach Form 6198 .				32b	<input type="checkbox"/> Some investment is not at risk.

BAA For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule C (Form 1040) 2004

FDI20112L 05/06/04

7

33 Method(s) used to value closing inventory: a ☐ Cost b ☐ Lower of cost or market c ☐ Other (attach explanation)

33 Method(s) used to value closing inventory: a ☐ Cost b ☐ Lower of cost or market c ☐ Other (attach explanation)

4 Was there any change in determining quantities, costs, or valuations between opening and closing inventory? ☐ Yes ☐ No
If 'Yes,' attach explanation.

35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation.	35	
----	--	----	--

36	Purchases less cost of items withdrawn for personal use.....	36
----	--	----

37	Cost of labor. Do not include any amounts paid to yourself.....	37	*
----	---	----	---

38	Materials and supplies.....	38
----	-----------------------------	----

39 Other costs	39	
----------------------	----	--

40	Add lines 35 through 39.....	40	
----	------------------------------	----	--

41	Inventory at end of year.....	41
----	-------------------------------	----

42 Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on page 1, line 4. 42

Part IV Information on Your Vehicle. Complete this part **only** if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

43 When did you place your vehicle in service for business purposes? (month, day, year) ▶ _____

44 Of the total number of miles you drove your vehicle during 2004, enter the number of miles you used your vehicle for:

a Business	b Commuting	c Other
------------	-------------	---------

Do you (or your spouse) have another vehicle available for personal use?..... ☐ Yes ☐ No

46 Was your vehicle available for personal use during off-duty hours? ☐ Yes ☐ No

47 a Do you have evidence to support your deduction? ☐ Yes ☐ No

b If 'Yes,' is the evidence written? ☐ Yes ☐ No

Part V **Other Expenses.** List below business expenses not included on lines 8-26 or line 30.

Accounting	3,800.
------------	--------

Collaborators	74,688.
---------------	---------

48	Total other expenses. Enter here and on page 1, line 27.....	48	78,488.
----	--	----	---------

SCHEDULE D
(Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

2004

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Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040. ▶ See Instructions for Schedule D (Form 1040).
▶ Use Schedule D-1 to list additional transactions for lines 1 and 8.

Name(s) shown on Form 1040

Your social security number

William J. and Hillary Rodham Clinton

Part I Short-Term Capital Gains and Losses — Assets Held One Year or Less

(a) Description of property (Example: 100 shares XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold (Mo, day, yr)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1 Condominium unit Chappqua NY	8/05/03	3/16/04	509,000.	505,436.	3,564.
Grantor Trust - Citibank	N.A.		0.	12,528.	-12,528.
Grantor Trust - Citibank	N.A.		0.	12,527.	-12,527.
2 Enter your short-term totals, if any, from Schedule D-1, line 2...	2				
3 Total short-term sales price amounts. Add lines 1 and 2 in column (d).....	3		509,000.		
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824.....	4				-1,594.
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1....	5				12,102.
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions.....	6				
7 Net short-term capital gain or (loss). Combine lines 1 through 6 in column (f).....	7				-10,983.

Part II Long-Term Capital Gains and Losses — Assets Held More Than One Year

(a) Description of property (Example: 100 shares XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold (Mo, day, yr)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
8 Grantor Trust - Citibank	N.A.		0.	2,014.	-2,014.
Grantor Trust - Citibank	N.A.		0.	2,014.	-2,014.
Res. Property - Arkansas (1/2 TIC Int.)	7/01/87	11/08/04	143,620.	79,000.	64,620.
9 Enter your long-term totals, if any, from Schedule D-1, line 9....	9				
10 Total long-term sales price amounts. Add lines 8 and 9 in column (d).....	10		143,620.		
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824.....	11				-2,364.
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1....	12				12,674.
13 Capital gain distributions. See instrs.....	13				
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions.....	14				-2,606.
15 Net long-term capital gain or (loss). Combine lines 8 through 14 in column (f). Then go to Part III on page 2.....	15				68,296.

For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule D (Form 1040) 2004

Part III Summary

16	Combine lines 7 and 15 and enter the result. If line 16 is a loss, skip lines 17 through 20, and go to line 21. If a gain, enter the gain on Form 1040, line 13, and then go to line 17 below.	16	57,313.
17	Are lines 15 and 16 both gains? <input checked="" type="checkbox"/> Yes. Go to line 18. <input type="checkbox"/> No. Skip lines 18 through 21, and go to line 22.		
18	Enter the amount, if any, from line 7 of the 28% Rate Gain Worksheet in the instructions.	18	0.
19	Enter the amount, if any, from line 18 of the Unrecaptured Section 1250 Gain Worksheet in the instructions.	19	
20	Are lines 18 and 19 both zero or blank? <input checked="" type="checkbox"/> Yes. Complete Form 1040 through line 42, and then complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040. Do not complete lines 21 and 22 below. <input type="checkbox"/> No. Complete Form 1040 through line 42, and then complete the Schedule D Tax Worksheet in the instructions. Do not complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, line 13, the smaller of: <ul style="list-style-type: none">The loss on line 16 or(\$3,000), or if married filing separately, (\$1,500)	21	
Note. When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, line 9b? <input type="checkbox"/> Yes. Complete Form 1040 through line 42, and then complete the Qualified Dividends and Capital Gain Tax Worksheet in the Instructions for Form 1040. <input type="checkbox"/> No. Complete the rest of Form 1040.		

Schedule D (Form 1040) 2004

SCHEDULE E

(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships,
S corporations, estates, trusts, REMICs, etc)▶ Attach to Form 1040 or Form 1041.
▶ See Instructions for Schedule E (Form 1040).

OMB No. 1545-0074

2004

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Name(s) shown on return

William J. and Hillary Rodham Clinton

Your social security number

Part I Income or Loss From Rental Real Estate and Royalties Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). Report farm rental income or loss from Form 4835 on page 2, line 40.

1	List the type and location of each rental real estate property:	2	For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: • 14 days, or • 10% of the total days rented at fair rental value? (See instructions.)	Yes	No
A	Grantor Trust - Citibank N.A.				
B	Grantor Trust - Citibank N.A.				
C					

Income:	Properties			Totals (Add columns A, B, and C.)
	A	B	C	
3 Rents received				3
4 Royalties received	21.	21.		4 42.
Expenses:				
5 Advertising				
6 Auto and travel (see instructions)				
7 Cleaning and maintenance				
8 Commissions				
9 Insurance				
10 Legal and other professional fees				
11 Management fees				
12 Mortgage interest paid to banks, etc (see instructions)				12
13 Other interest				
14 Repairs				
15 Supplies				
16 Taxes				
17 Utilities				
18 Other (list) ▶				
19 Add lines 5 through 18				19
20 Depreciation expense or depletion (see instructions)				20
21 Total expenses. Add lines 19 and 20				
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see instructions to find out if you must file Form 6198	21.	21.		22
23 Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See instructions to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2				23
24 Income. Add positive amounts shown on line 22. Do not include any losses.				24 42.
25 Losses. Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here.				25
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17. Otherwise, include this amount in the total on line 41 on page 2				26 42.

BAA For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule E (Form 1040) 2004

FDIZ2301L 05/12/04

Name(s) shown on return. Do not enter name and social security number if shown on Page 1.

Your social security number

William J. and Hillary Rodham Clinton

[REDACTED]

The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations

Note. If you report a loss from an at-risk activity for which any amount is not at risk, you must check column (e) on line 28 and attach Form 1098. See instructions.

- 27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? ... ☐ Yes ☒ No
- If you answered 'Yes,' see instructions before completing this section.

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if any amount is not at risk
A	Yucaipa Global Opportunities Fund I	P		[REDACTED]	
B	UPE Legal expenses	P		[REDACTED]	
C	Ptnrshp Income from Grantor Tr	P		[REDACTED]	
D	Ptnrshp Income from Grantor Tr	P		[REDACTED]	

Passive Income and Loss		Nonpassive Income and Loss		
(f) Passive loss allowed (attach Form 8582 if required)	(g) Passive income from Schedule K-1	(h) Nonpassive loss from Schedule K-1	(i) Section 179 expense deduction from Form 4562	(j) Nonpassive income from Schedule K-1
A				4,000,000.
B		22,894.		
C	2,055.			
D	2,055.			
29a Totals	4,110.			4,000,000.
b Totals		22,894.		
30 Add columns (g) and (j) of line 29a			30	4,004,110.
31 Add columns (f), (h), and (i) of line 29b			31	-22,894.
32 Total partnership and S corporation income or (loss). Combine lines 30 and 31. Enter the result here and include in the total on line 41 below			32	3,981,216.

Part III Income or Loss From Estates and Trusts

33	(a) Name	(b) Employer ID no.
A	Grantor Trust - Citibank N.A.	[REDACTED]
B	Grantor Trust - Citibank N.A.	[REDACTED]
Passive Income and Loss		Nonpassive Income and Loss
(c) Passive deduction or loss allowed (attach Form 8582 if required)	(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1
A		
B		
34a Totals		
b Totals		
35 Add columns (d) and (f) of line 34a		35
36 Add columns (c) and (e) of line 34b		36
37 Total estate and trust income or (loss). Combine lines 35 and 36. Enter the result here and include in the total on line 41 below		37

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c (see instructions)	(d) Taxable income (net loss) from Schedules Q, line 1b	(e) Income from Schedules Q, line 3b
39	Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below				39

Part V Summary

40	Net farm rental income or (loss) from Form 4835. Also, complete line 42 below	40	
41	Total income or (loss). Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17	41	3,981,258.
42	Reconciliation of farming and fishing income. Enter your gross farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code N; and Schedule K-1 (Form 1041), line 14 (see instructions)	42	
43	Reconciliation for real estate professionals. If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040 from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

SCHEDULE SE
(Form 1040)

Self-Employment Tax

OMB No. 1545-0074

2004

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Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040. ▶ See Instructions for Schedule SE (Form 1040).

Name of person with self-employment income (as shown on Form 1040)

William J. Clinton

Social security number of person
with self-employment income ▶

Who Must File Schedule SE

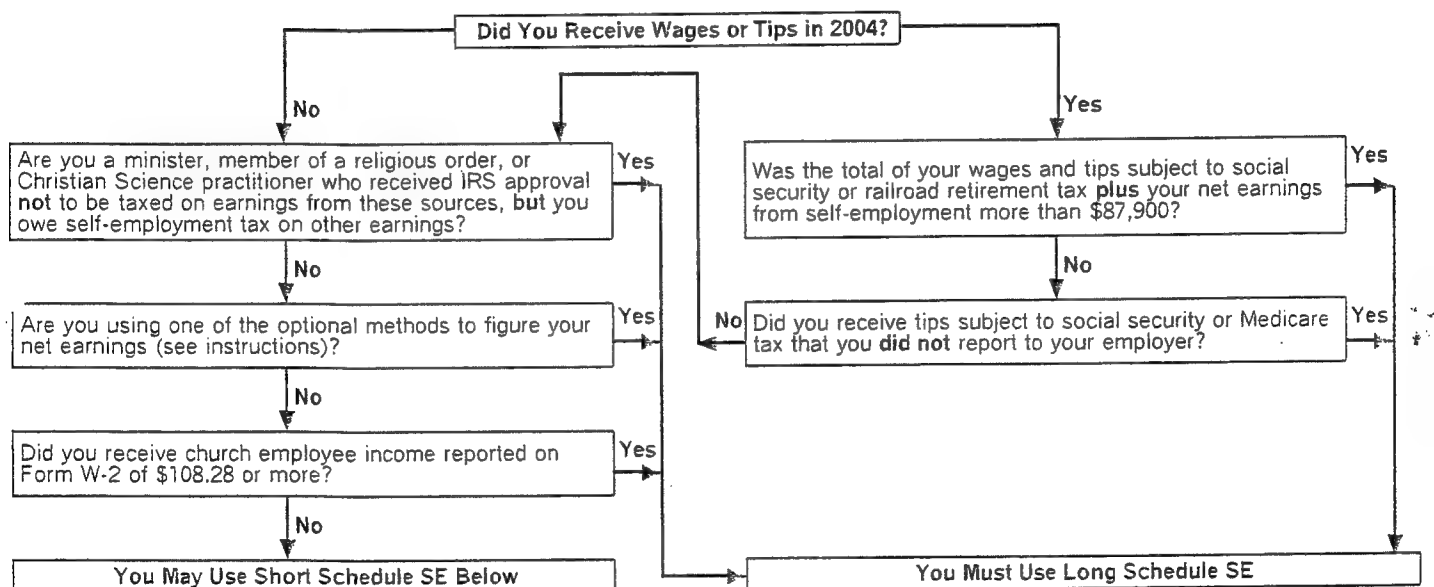
You must file Schedule SE if:

- You had net earnings from self-employment from **other than** church employee income (line 4 of Short Schedule SE or line 4c of Long Schedule SE) of \$400 or more **or**
- You had church employee income of \$108.28 or more. Income from services you performed as a minister or a member of a religious order is **not** church employee income (see instructions).

Note. Even if you had a loss or a small amount of income from self-employment, it may be to your benefit to file Schedule SE and use either 'optional method' in Part II of Long Schedule SE (see instructions).

Exception. If your only self-employment income was from earnings as a minister, member of a religious order, or Christian Science practitioner and you filed Form 4361 and received IRS approval not to be taxed on those earnings, **do not** file Schedule SE. Instead, write 'Exempt - Form 4361' on Form 1040, line 57.

May I Use Short Schedule SE or Must I Use Long Schedule SE?



Section A – Short Schedule SE. Caution. Read above to see if you can use Short Schedule SE.

1	Net farm profit or (loss) from Schedule F, line 36, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A.	1	
2	Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9. Ministers and members of religious orders, see instructions for amounts to report on this line. See instructions for other income to report.	2	17,430,120.
3	Combine lines 1 and 2.	3	17,430,120.
4	Net earnings from self-employment. Multiply line 3 by 92.35% (.9235). If less than \$400, do not file this schedule; you do not owe self-employment tax.	4	16,096,716.
5	Self-employment tax. If the amount on line 4 is: • \$87,900 or less, multiply line 4 by 15.3% (.153). Enter the result here and on Form 1040, line 57. • More than \$87,900, multiply line 4 by 2.9% (.029). Then, add \$10,899.60 to the result. Enter the total here and on Form 1040, line 57.	5	477,704.
6	Deduction for one-half of self-employment tax. Multiply line 5 by 50% (.5). Enter the result here and on Form 1040, line 30.	6	238,852.

BAA For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule SE (Form 1040) 2004

Name of person with self-employment income (as shown on Form 1040)

Hillary Rodham Clinton

Social security number of person
with self-employment income ▶

Section B – Long Schedule SE

Part I Self-Employment Tax

Note. If your only income subject to self-employment tax is **church employee income**, skip lines 1 through 4b. Enter -0- on line 4c and go to line 5a. Income from services you performed as a minister or a member of a religious order is **not** church employee income. See instructions.

A If you are a minister, member of a religious order, or Christian Science practitioner and you filed Form 4361, but you had \$400 or more of other net earnings from self-employment, check here and continue with Part I. <input type="checkbox"/>	
1 Net farm profit or (loss) from Schedule F, line 36, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A. Note. Skip this line if you use the farm optional method (see instructions).	1
2 Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9. Ministers and members of religious orders, see instructions for amounts to report on this line. See instructions for other income to report. Note. Skip this line if you use the nonfarm optional method (see instructions).	2 2,236,750.
3 Combine lines 1 and 2.	3 2,236,750.
4a If line 3 is more than zero, multiply line 3 by 92.35% (.9235). Otherwise, enter amount from line 3.	4a 2,065,639.
b If you elect one or both of the optional methods, enter the total of lines 15 and 17 here.	4b
c Combine lines 4a and 4b. If less than \$400, stop ; you do not owe self-employment tax. Exception. If less than \$400 and you had church employee income , enter -0- and continue.	4c 2,065,639.
5a Enter your church employee income from Form W-2. See the instructions for definition of church employee income.	5a
b Multiply line 5a by 92.35% (.9235). If less than \$100, enter -0-.	5b 0.
6 Net earnings from self-employment. Add lines 4c and 5b.	6 2,065,639.
7 Maximum amount of combined wages and self-employment earnings subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2004.	7 87,900.
8a Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If \$87,900 or more, skip lines 8b through 10, and go to line 11.	8a 87,900.
b Unreported tips subject to social security tax (from Form 4137, line 9).	8b
c Add lines 8a and 8b.	8c
9 Subtract line 8c from line 7. If zero or less, enter -0- here and on line 10 and go to line 11.	9
10 Multiply the smaller of line 6 or line 9 by 12.4% (.124).	10
11 Multiply line 6 by 2.9% (.029).	11 59,904.
12 Self-employment tax. Add lines 10 and 11. Enter here and on Form 1040, line 57.	12 59,904.
13 Deduction for one-half of self-employment tax. Multiply line 12 by 50% (.5). Enter the result here and on Form 1040, line 30.	13 29,952.

Part II Optional Methods To Figure Net Earnings (see instructions)

Farm Optional Method. You may use this method **only** if (a) your gross farm income⁽¹⁾ was not more than \$2,400 or (b) your net farm profits⁽²⁾ were less than \$1,733.

14 Maximum income for optional methods.	14 1,600.
15 Enter the smaller of: two-thirds (2/3) of gross farm income ⁽¹⁾ (not less than zero) or \$1,600. Also, include this amount on line 4b above.	15

Nonfarm Optional Method. You may use this method **only** if (a) your net nonfarm profits⁽³⁾ were less than \$1,733 and also less than 72.189% of your gross nonfarm income⁽⁴⁾ and (b) you had net earnings from self-employment of at least \$400 in 2 of the prior 3 years.

Caution. You may use this method no more than five times.

16 Subtract line 15 from line 14.	16
17 Enter the smaller of: two-thirds (2/3) of gross nonfarm income ⁽⁴⁾ (not less than zero) or the amount on line 16. Also include this amount on line 4b above.	17

(1) From Schedule F, line 11, and Schedule K-1 (Form 1065), box 14, code B.

(2) From Schedule F, line 36, and Schedule K-1 (Form 1065), box 14, code A.

(3) From Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A; and Schedule K-1 (Form 1065-B), box 9.

(4) From Schedule C, line 7; Schedule C-EZ, line 1; Schedule K-1 (Form 1065), box 14, code C; and Schedule K-1 (Form 1065-B), box 9.

Foreign Tax Credit

OMB No. 1545-0121

2004

19

(Individual, Estate, or Trust)
 Attach to Form 1040, 1040NR, 1041, or 990-T.
 See separate instructions.

Department of the Treasury
Internal Revenue Service (99)

Name

Identifying number

William J. and Hillary Rodham Clinton

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a ☒ Passive income d ☐ Shipping income g ☐ Lump-sum distributions
 b ☐ High withholding tax interest e ☐ Dividends from a DISC or former DISC h ☐ Section 901(j) income
 c ☐ Financial services income f ☐ Certain distributions from a foreign sales corporation (FSC) or former FSC i ☐ Certain income re-sourced by treaty
 j ☐ General limitation income

k Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession			Total (Add columns A, B, and C.)
	A	B	C	
Enter the name of the foreign country or U.S. possession ▶	Various			
1 Gross income from sources within country shown above and of the type checked above (see instructions): See Statement 3				
	14,036.			14,036.
Deductions and losses (Caution: See instructions):				
Expenses definitely related to the income on line 1 (attach statement).....				
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions).....	2,225,898.			
b Other deductions (attach statement).....				
c Add lines 3a and 3b.....	2,225,898.			
d Gross foreign source income (see instructions).....	14,036.			
e Gross income from all sources (see instructions).....	20,971,691.			
f Divide line 3d by line 3e (see instructions).....	0.0007			
g Multiply line 3c by line 3f.....	1,558.			
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use worksheet in the instructions).....	34.			
b Other interest expense.....				
5 Losses from foreign sources.....				
6 Add lines 2, 3g, 4a, 4b, and 5.....	1,592.			1,592.
7 Subtract line 6 from line 1. Enter the result here and on line 14, page 2..... ▶				12,444.

Part II Foreign Taxes Paid or Accrued (see instructions)

COUNTRY	Credit is claimed for taxes (you must check one) (m) <input checked="" type="checkbox"/> Paid (n) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued								
		In foreign currency				In U.S. dollars				
		Taxes withheld at source on:				Taxes withheld at source on:				
		(o) Date paid or accrued	(p) Dividends	(q) Rents & royalties	(r) Interest	(s) Other foreign taxes paid or accrued	(t) Dividends	(u) Rents & royalties	(v) Interest	(w) Other foreign taxes paid or accrued
A						956.				956.

8 Add lines A through C, column (x). Enter the total here and on line 9, page 2..... ▶ 8 956.

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form 1116 (2004)

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I.	9	956.
10	Carryback or carryover (attach detailed computation)	10	
11	Add lines 9 and 10.	11	956.
12	Reduction in foreign taxes (see instructions)	12	
13	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit.	13	956.
14	Enter amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	14	12,444.
15	Adjustments to line 14 (see instructions)	15	
16	Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.)	16	12,444.
17	Individuals: Enter the amount from Form 1040, line 40. If you are a nonresident alien, enter the amount from Form 1040NR, line 37. Estates and trusts: Enter your taxable income without the deduction for your exemption.	17	16,317,368.
18	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions. Divide line 16 by line 17. If line 16 is more than line 17, enter '1'.	18	0.000800
19	Individuals: Enter the amount from Form 1040, line 43. If you are a nonresident alien, enter the amount from Form 1040NR, line 40. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37.	19	5,685,721.
20	Caution: If you are completing line 19 for separate category g (lump-sum distributions), see instructions. Multiply line 19 by line 18 (maximum amount of credit).	20	4,549.
21	Enter the smaller of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions).	21	956.

Part IV Summary of Credits From Separate Parts III (see instructions)

22	Credit for taxes on passive income	22	956.
23	Credit for taxes on high withholding tax interest	23	
24	Credit for taxes on financial services income	24	
25	Credit for taxes on shipping income	25	
26	Credit for taxes on dividends from a DISC or former DISC and certain distributions from a FSC or former FSC	26	
27	Credit for taxes on lump-sum distributions	27	
28	Credit for taxes on certain income re-sourced by treaty	28	
29	Credit for taxes on general limitation income	29	
	Add lines 22 through 29.	30	956.
31	Enter the smaller of line 19 or line 30.	31	956.
32	Reduction of credit for international boycott operations. See instructions for line 12.	32	
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Form 1040, line 46; Form 1040NR, line 43; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a.	33	956.

Foreign Tax Credit

OMB No. 1545-0121

2004
19Department of the Treasury
Internal Revenue Service (99)(Individual, Estate, or Trust)
▶ Attach to Form 1040, 1040NR, 1041, or 990-T.
▶ See separate instructions.

Name

Identifying number

William J. and Hillary Rodham Clinton

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- ☐ a Passive income ☐ d Shipping income ☐ g Lump-sum distributions
☐ b High withholding tax interest ☐ e Dividends from a DISC or former DISC ☐ h Section 901(j) income
☐ c Financial services income ☐ f Certain distributions from a foreign sales corporation (FSC) or former FSC ☐ i Certain income re-sourced by treaty
☐ j ☒ General limitation income

k Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession			Total (Add columns A, B, and C.)
	A	B	C	
I Enter the name of the foreign country or U.S. possession ▶	Various	Various	Mexico	
1 Gross income from sources within country shown above and of the type checked above (see instructions): Dividend				1
Deductions and losses (Caution: See instructions):				
Expenses definitely related to the income on line 1 (attach statement).....				
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions).....	2,225,898.	2,225,898.	2,225,898.	
b Other deductions (attach statement).....				
c Add lines 3a and 3b.....	2,225,898.	2,225,898.	2,225,898.	
d Gross foreign source income (see instructions).....				
e Gross income from all sources (see instructions).....	20,971,691.	20,971,691.	20,971,691.	
f Divide line 3d by line 3e (see instructions).....				
g Multiply line 3c by line 3f.....				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use worksheet in the instructions).....				
b Other interest expense.....				
5 Losses from foreign sources.....				
6 Add lines 2, 3g, 4a, 4b, and 5.....				6
7 Subtract line 6 from line 1. Enter the result here and on line 14, page 2.....				7

Part II Foreign Taxes Paid or Accrued (see instructions)

COUNTRY	Credit is claimed for taxes (you must check one) (m) <input checked="" type="checkbox"/> Paid (n) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued								
		In foreign currency				In U.S. dollars				
		Taxes withheld at source on:			(s) Other foreign taxes paid or accrued	Taxes withheld at source on:			(w) Other foreign taxes paid or accrued	(x) Total foreign taxes paid or accrued (add columns (t) through (w))
	(o) Date paid or accrued	(p) Dividends	(q) Rents & royalties	(r) Interest			(t) Dividends	(u) Rents & royalties		
A										

8 Add lines A through C, column (x). Enter the total here and on line 9, page 2.....

8

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form 1116 (2004)

Foreign Tax Credit

OMB No. 1545-0121

2004

19

Department of the Treasury
Internal Revenue Service (99)(Individual, Estate, or Trust)
▶ Attach to Form 1040, 1040NR, 1041, or 990-T.
▶ See separate instructions.

Name

Identifying number

William J. and Hillary Rodham Clinton

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a ☐ Passive income d ☐ Shipping income g ☐ Lump-sum distributions
 b ☐ High withholding tax interest e ☐ Dividends from a DISC or former DISC h ☐ Section 901(j) income
 c ☐ Financial services income f ☐ Certain distributions from a foreign sales corporation (FSC) or former FSC i ☐ Certain income re-sourced by treaty
 j ☒ General limitation income

k Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

		Foreign Country or U.S. Possession			Total (Add columns A, B, and C.)
		A	B	C	
1 Enter the name of the foreign country or U.S. possession ▶		Canada			
1 Gross income from sources within country shown above and of the type checked above (see instructions):					
Deductions and losses (<i>Caution: See instructions</i>):					
Expenses definitely related to the income on line 1 (attach statement).....					
3 Pro rata share of other deductions not definitely related :					
a Certain itemized deductions or standard deduction (see instructions).....		2,225,898.			
b Other deductions (attach statement).....					
c Add lines 3a and 3b.....		2,225,898.			
d Gross foreign source income (see instructions).....					
e Gross income from all sources (see instructions).....		20,971,691.			
f Divide line 3d by line 3e (see instructions).....					
g Multiply line 3c by line 3f.....					
4 Pro rata share of interest expense (see instructions):					
a Home mortgage interest (use worksheet in the instructions).....					
b Other interest expense.....					
5 Losses from foreign sources.....					
6 Add lines 2, 3g, 4a, 4b, and 5.....					6
7 Subtract line 6 from line 1. Enter the result here and on line 14, page 2.....					7

Part II Foreign Taxes Paid or Accrued (see instructions)

COUNTRY	Credit is claimed for taxes (you must check one) (m) <input checked="" type="checkbox"/> Paid (n) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued									
		In foreign currency				In U.S. dollars					
		Taxes withheld at source on:			(s) Other foreign taxes paid or accrued	Taxes withheld at source on:			(w) Other foreign taxes paid or accrued	(x) Total foreign taxes paid or accrued (add columns (t) through (w))	
		(o) Date paid or accrued	(p) Dividends	(q) Rents & royalties	(r) Interest		(t) Dividends	(u) Rents & royalties	(v) Interest		
A											

8 Add lines A through C, column (x). Enter the total here and on line 9, page 2.....

8

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I.	9		
10	Carryback or carryover (attach detailed computation)	10		
11	Add lines 9 and 10.	11		
12	Reduction in foreign taxes (see instructions)	12		
13	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit.	13		
14	Enter amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	14		
15	Adjustments to line 14 (see instructions).	15		
16	Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.)	16		
17	Individuals: Enter the amount from Form 1040, line 40. If you are a nonresident alien, enter the amount from Form 1040NR, line 37. Estates and trusts: Enter your taxable income without the deduction for your exemption. Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	17		
18	Divide line 16 by line 17. If line 16 is more than line 17, enter '1'.	18		
19	Individuals: Enter the amount from Form 1040, line 43. If you are a nonresident alien, enter the amount from Form 1040NR, line 40. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. Caution: If you are completing line 19 for separate category g (lump-sum distributions), see instructions.	19		
20	Multiply line 19 by line 18 (maximum amount of credit).	20		
21	Enter the smaller of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions).	21		

Part IV Summary of Credits From Separate Parts III (see instructions)

22	Credit for taxes on passive income	22		
23	Credit for taxes on high withholding tax interest	23		
24	Credit for taxes on financial services income	24		
25	Credit for taxes on shipping income	25		
26	Credit for taxes on dividends from a DISC or former DISC and certain distributions from a FSC or former FSC	26		
27	Credit for taxes on lump-sum distributions	27		
28	Credit for taxes on certain income re-sourced by treaty	28		
29	Credit for taxes on general limitation income	29		
	Add lines 22 through 29.	30		
31	Enter the smaller of line 19 or line 30.	31		
32	Reduction of credit for international boycott operations. See instructions for line 12.	32		
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Form 1040, line 46; Form 1040NR, line 43; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a.	33		

Form 1116

Alternative Minimum Tax

Foreign Tax Credit

(Individual, Estate, or Trust)
 ▶ Attach to Form 1040, 1040NR, 1041, or 990-T.
 ▶ See separate instructions.

OMB No. 1545-0121

2004

19

Department of the Treasury
Internal Revenue Service (99)

Name

Identifying number

William J. and Hillary Rodham Clinton

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a ☒ Passive income d ☐ Shipping income g ☐ Lump-sum distributions
 b ☐ High withholding tax interest e ☐ Dividends from a DISC or former DISC h ☐ Section 901(j) income
 c ☐ Financial services income f ☐ Certain distributions from a foreign sales corporation (FSC) or former FSC i ☐ Certain income re-sourced by treaty
 j ☐ General limitation income

k Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

		Foreign Country or U.S. Possession			Total (Add columns A, B, and C.)
		A	B	C	
1 Enter the name of the foreign country or U.S. possession ▶		Various			
1 Gross income from sources within country shown above and of the type checked above (see instructions): See Statement 4					
		14,036.			14,036.
Deductions and losses (Caution: See instructions):					
Expenses definitely related to the income on line 1 (attach statement).....					
3 Pro rata share of other deductions not definitely related:					
a Certain itemized deductions or standard deduction (see instructions).....		2,534,280.			
b Other deductions (attach statement).....		2,534,280.			
c Add lines 3a and 3b.....		14,036.			
d Gross foreign source income (see instructions).....		20,971,691.			
e Gross income from all sources (see instructions).....		0.0007			
f Divide line 3d by line 3e (see instructions).....		1,774.			
g Multiply line 3c by line 3f.....					
4 Pro rata share of interest expense (see instructions):					
a Home mortgage interest (use worksheet in the instructions).....		40.			
b Other interest expense.....					
5 Losses from foreign sources.....					
6 Add lines 2, 3g, 4a, 4b, and 5.....		1,814.			1,814.
7 Subtract line 6 from line 1. Enter the result here and on line 14, page 2..... ▶					12,222.

Part II Foreign Taxes Paid or Accrued (see instructions)

C O U N T R Y	Credit is claimed for taxes (you must check one) (m) <input checked="" type="checkbox"/> Paid (n) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued								
		In foreign currency				In U.S. dollars				
		Taxes withheld at source on:				Taxes withheld at source on:				
		(o) Date paid or accrued	(p) Dividends	(q) Rents & royalties	(r) Interest	(s) Other foreign taxes paid or accrued	(t) Dividends	(u) Rents & royalties	(v) Interest	(w) Other foreign taxes paid or accrued
A						956.				956.

8 Add lines A through C, column (x). Enter the total here and on line 9, page 2..... ▶ 8 956.

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form 1116 (2004)

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I.	9	956.	
10	Carryback or carryover (attach detailed computation)	10		
11	Add lines 9 and 10	11	956.	
12	Reduction in foreign taxes (see instructions)	12		
13	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit.	13		956.
14	Enter amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	14	12,222.	
15	Adjustments to line 14 (see instructions)	15		
16	Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.)	16	12,222.	
17	Individuals: Enter the amount from Form 1040, line 40. If you are a nonresident alien, enter the amount from Form 1040NR, line 37. Estates and trusts: Enter your taxable income without the deduction for your exemption. Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	17	17,318,946.	
18	Divide line 16 by line 17. If line 16 is more than line 17, enter '1'.	18		0.000700
19	Individuals: Enter the amount from Form 1040, line 43. If you are a nonresident alien, enter the amount from Form 1040NR, line 40. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. Caution: If you are completing line 19 for separate category g (lump-sum distributions), see instructions.	19		4,845,806.
20	Multiply line 19 by line 18 (maximum amount of credit).	20		3,392.
21	Enter the smaller of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions).	21		956.

Part IV Summary of Credits From Separate Parts III (see instructions)

22	Credit for taxes on passive income	22	956.	
23	Credit for taxes on high withholding tax interest	23		
24	Credit for taxes on financial services income	24		
25	Credit for taxes on shipping income	25		
26	Credit for taxes on dividends from a DISC or former DISC and certain distributions from a FSC or former FSC	26		
27	Credit for taxes on lump-sum distributions	27		
28	Credit for taxes on certain income re-sourced by treaty	28		
29	Credit for taxes on general limitation income	29		
	Add lines 22 through 29	30		956.
	Enter the smaller of line 19 or line 30	31		956.
32	Reduction of credit for international boycott operations. See instructions for line 12.	32		
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Form 1040, line 46; Form 1040NR, line 43; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a.	33		956.

Form 1116

Alternative Minimum Tax

Foreign Tax Credit

(Individual, Estate, or Trust)

► Attach to Form 1040, 1040NR, 1041, or 990-T.
► See separate instructions.

OMB No. 1545-0121

2004
19Department of the Treasury
Internal Revenue Service (99)

Name

Identifying number

William J. and Hillary Rodham Clinton

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a ☐ Passive income d ☐ Shipping income g ☐ Lump-sum distributions
b ☐ High withholding tax interest e ☐ Dividends from a DISC or former DISC h ☐ Section 901(j) income
c ☐ Financial services income f ☐ Certain distributions from a foreign sales corporation (FSC) or former FSC i ☐ Certain income re-sourced by treaty
j ☒ General limitation income

k Resident of (name of country) ►

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession			Total (Add columns A, B, and C.)
	A	B	C	
I Enter the name of the foreign country or U.S. possession ► Various	Various	Various	Mexico	
1 Gross income from sources within country shown above and of the type checked above (see instructions): Dividend				1
Deductions and losses (Caution: See instructions):				
Expenses definitely related to the income on line 1 (attach statement)				
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)	2,534,280.	2,534,280.	2,534,280.	
b Other deductions (attach statement)				
c Add lines 3a and 3b	2,534,280.	2,534,280.	2,534,280.	
d Gross foreign source income (see instructions)				
e Gross income from all sources (see instructions)	20,971,691.	20,971,691.	20,971,691.	
f Divide line 3d by line 3e (see instructions)				
g Multiply line 3c by line 3f				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use worksheet in the instructions)				
b Other interest expense				
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5				6
7 Subtract line 6 from line 1. Enter the result here and on line 14, page 2				7

Part II Foreign Taxes Paid or Accrued (see instructions)

COUNTRY	Credit is claimed for taxes (you must check one) (m) <input checked="" type="checkbox"/> Paid (n) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued								(x) Total foreign taxes paid or accrued (add columns (t) through (w))	
		In foreign currency				In U.S. dollars					
		Taxes withheld at source on:				Taxes withheld at source on:					(w) Other foreign taxes paid or accrued
		(o) Date paid or accrued	(p) Dividends	(q) Rents & royalties	(r) Interest	(s) Other foreign taxes paid or accrued	(t) Dividends	(u) Rents & royalties	(v) Interest		
A											

8 Add lines A through C, column (x). Enter the total here and on line 9, page 2

8

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form 1116 (2004)

Form 1116

Alternative Minimum Tax

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ See separate instructions.

OMB No. 1545-0121

2004

19

Department of the Treasury
Internal Revenue Service (99)

Name

Identifying number

William J. and Hillary Rodham Clinton

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- ☐ a Passive income ☐ d Shipping income ☐ g Lump-sum distributions
☐ b High withholding tax interest ☐ e Dividends from a DISC or former DISC ☐ h Section 901(j) income
☐ c Financial services income ☐ f Certain distributions from a foreign sales corporation (FSC) or former FSC ☐ i Certain income re-sourced by treaty
☐ j ☒ General limitation income

k Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to **more than one** foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession			Total (Add columns A, B, and C.)
	A	B	C	
I Enter the name of the foreign country or U.S. possession ▶ Canada				
1 Gross income from sources within country shown above and of the type checked above (see instructions):				
				1
Deductions and losses (Caution: See instructions):				
Expenses definitely related to the income on line 1 (attach statement).....				
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions).....	2,534,280.			
b Other deductions (attach statement).....				
c Add lines 3a and 3b.....	2,534,280.			
d Gross foreign source income (see instructions).....				
e Gross income from all sources (see instructions).....	20,971,691.			
f Divide line 3d by line 3e (see instructions).....				
g Multiply line 3c by line 3f.....				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use worksheet in the instructions).....				
b Other interest expense.....				
5 Losses from foreign sources.....				
6 Add lines 2, 3g, 4a, 4b, and 5.....				6
7 Subtract line 6 from line 1. Enter the result here and on line 14, page 2.....				7

Part II Foreign Taxes Paid or Accrued (see instructions)

COUNTRY	Credit is claimed for taxes (you must check one) (m) <input checked="" type="checkbox"/> Paid (n) <input type="checkbox"/> Accrued	Foreign taxes paid or accrued								
		In foreign currency				In U.S. dollars				
		Taxes withheld at source on:				Taxes withheld at source on:				
		(o) Date paid or accrued	(p) Dividends	(q) Rents & royalties	(r) Interest	(s) Other foreign taxes paid or accrued	(t) Dividends	(u) Rents & royalties	(v) Interest	(w) Other foreign taxes paid or accrued
A										

8 Add lines A through C, column (x). Enter the total here and on line 9, page 2.....

8

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form 1116 (2004)

FDIZ2612L 01/21/05

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I.	9		
10	Carryback or carryover (attach detailed computation) See Stmt. 5.	10	8,609.	
11	Add lines 9 and 10.	11	8,609.	
12	Reduction in foreign taxes (see instructions)	12		
13	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit.	13		8,609.
14	Enter amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	14		
15	Adjustments to line 14 (see instructions).	15		
16	Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.)	16		
17	Individuals: Enter the amount from Form 1040, line 40. If you are a nonresident alien, enter the amount from Form 1040NR, line 37. Estates and trusts: Enter your taxable income without the deduction for your exemption. Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	17		
18	Divide line 16 by line 17. If line 16 is more than line 17, enter '1'.	18		
19	Individuals: Enter the amount from Form 1040, line 43. If you are a nonresident alien, enter the amount from Form 1040NR, line 40. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. Caution: If you are completing line 19 for separate category g (lump-sum distributions), see instructions.	19		
20	Multiply line 19 by line 18 (maximum amount of credit).	20		
21	Enter the smaller of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions).	21		

Part IV Summary of Credits From Separate Parts III (see instructions)

22	Credit for taxes on passive income	22		
23	Credit for taxes on high withholding tax interest	23		
24	Credit for taxes on financial services income	24		
25	Credit for taxes on shipping income	25		
26	Credit for taxes on dividends from a DISC or former DISC and certain distributions from a FSC or former FSC	26		
27	Credit for taxes on lump-sum distributions	27		
28	Credit for taxes on certain income re-sourced by treaty	28		
29	Credit for taxes on general limitation income	29		
	Add lines 22 through 29.	30		
31	Enter the smaller of line 19 or line 30.	31		
32	Reduction of credit for international boycott operations. See instructions for line 12.	32		
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Form 1040, line 46; Form 1040NR, line 43; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a.	33		

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

OMB No. 1545-0184

2004

27

Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on return

William J. and Hillary Rodham Clinton

Identifying number

1 Enter the gross proceeds from sales or exchanges reported to you for 2004 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions)..... 1 1,178.

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft — Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	Grantor Trust - Citibank N.A.			14.			14.
	Grantor Trust - Citibank N.A.			14.			14.

- 3 Gain, if any, from Form 4684, line 39..... 3
- 4 Section 1231 gain from installment sales from Form 6252, line 26 or 37..... 4
- 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824..... 5
- 6 Gain, if any, from line 32, from other than casualty or theft..... 6
- 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows..... 7 28.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

All others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on Schedule D and skip lines 8, 9, 11, and 12 below.

- 8 Nonrecaptured net section 1231 losses from prior years (see instructions)..... 8
- 9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on Schedule D (see instructions)..... 9

Part II Ordinary Gains and Losses

10	Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):
	Grantor Trust - Citibank N.A. 575. 302. 877.
	Grantor Trust - Citibank N.A. 575. 302. 877.

- 11 Loss, if any, from line 7..... 11
- 12 Gain, if any, from line 7 or amount from line 8, if applicable..... 12
- 13 Gain, if any, from line 31..... 13
- 14 Net gain or (loss) from Form 4684, lines 31 and 38a..... 14
- 15 Ordinary gain from installment sales from Form 6252, line 25 or 36..... 15
- 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824..... 16
- 17 Combine lines 10 through 16..... 17 1,754.

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 27, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 22. Identify as from "Form 4797, line 18a." See instructions..... 18a

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14..... 18b 1,754.

BAA For Paperwork Reduction Act Notice, see instructions.

Form 4797 (2004)

Expenses for Business Use of Your Home

2004

66

Department of the Treasury
Internal Revenue Service (99)

► File only with Schedule C (Form 1040).
Use a separate Form 8829 for each home you used for business during the year.
► See separate instructions.

Name(s) of proprietor(s)

William J. Clinton

Your social security number

Part I Part of Your Home Used for Business

1	Area used regularly and exclusively for business, regularly for day care, or for storage of inventory or product samples (see instructions)	1	575
2	Total area of home	2	5,300
3	Divide line 1 by line 2. Enter the result as a percentage	3	10.85 %
<p>• For day-care facilities not used exclusively for business, also complete lines 4 - 6. • All others, skip lines 4 - 6 and enter the amount from line 3 on line 7.</p>			
4	Multiply days used for day care during year by hours used per day	4	hr
5	Total hours available for use during the year (366 days x 24 hours) (see instructions)	5	hr
6	Divide line 4 by line 5. Enter the result as a decimal amount	6	
7	Business percentage. For day-care facilities not used exclusively for business, multiply line 6 by line 3 (enter the result as a percentage). All others, enter the amount from line 3	7	4.52 %

Part II Figure Your Allowable Deduction

8	Enter the amount from Schedule C, line 29, plus any net gain or (loss) derived from the business use of your home and shown on Schedule D or Form 4797. If more than one place of business, see instructions	8	13,465,154.
See instrs for columns (a) and (b) before completing lines 9-20.			
	(a) Direct expenses	(b) Indirect expenses	
9	Casualty losses (see instructions)	9	
10	Deductible mortgage interest (see instructions)	10	
11	Real estate taxes (see instructions)	11	38,454.
12	Add lines 9, 10, and 11	12	38,454.
13	Multiply line 12, column (b) by line 7	13	1,738.
14	Add line 12, column (a) and line 13	14	1,738.
15	Subtract line 14 from line 8. If zero or less, enter -0-	15	13,463,416.
16	Excess mortgage interest (see instructions)	16	74,957.
17	Insurance	17	21,442.
18	Repairs and maintenance	18	
19	Utilities	19	
20	Other expenses (see instrs)	20	108,504.
21	Add lines 16 through 20	21	204,903.
22	Multiply line 21, column (b) by line 7	22	9,262.
23	Carryover of operating expenses from 2003 Form 8829, line 41	23	
24	Add line 21 in column (a), line 22, and line 23	24	9,262.
25	Allowable operating expenses. Enter the smaller of line 15 or line 24	25	9,262.
26	Limit on excess casualty losses and depreciation. Subtract line 25 from line 15	26	13,454,154.
27	Excess casualty losses (see instructions)	27	
28	Depreciation of your home from Part III below	28	1,140.
29	Carryover of excess casualty losses and depreciation from 2003 Form 8829, line 42	29	
30	Add lines 27 through 29	30	1,140.
31	Allowable excess casualty losses and depreciation. Enter the smaller of line 26 or line 30	31	1,140.
32	Add lines 14, 25, and 31	32	12,140.
33	Casualty loss portion, if any, from lines 14 and 31. Carry amount to Form 4684, Section B	33	
34	Allowable expenses for business use of your home. Subtract line 33 from line 32. Enter here and on Schedule C, line 30. If your home was used for more than one business, see instructions	34	12,140.

Part III Depreciation of Your Home

35	Enter the smaller of your home's adjusted basis or its fair market value (see instructions)	35	1,740,706.
36	Value of land included on line 35	36	757,381.
37	Basis of building. Subtract line 36 from line 35	37	983,325.
38	Business basis of building. Multiply line 37 by line 7	38	44,446.
	Depreciation percentage (see instructions)	39	2.564 %
	Depreciation allowable (see instructions). Multiply line 38 by line 39. Enter here and on line 28 above	40	1,140.

Part IV Carryover of Unallowed Expenses to 2005

41	Operating expenses. Subtract line 25 from line 24. If less than zero, enter -0-	41	0.
42	Excess casualty losses and depreciation. Subtract line 31 from line 30. If less than zero, enter -0-	42	0.

**Return by a Shareholder of a Passive Foreign
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

Attachment
Sequence No. **69**

▶ See separate instructions.

Name of shareholder William J. Clinton	Identifying number (see page 2 of instructions)
Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)	Shareholder tax year: calendar year 20 <u>04</u> or other tax year beginning _____, 20 and ending _____, 20
City or town, state, and ZIP code or country Chappaqua NY 10514	
Check type of shareholder filing the return: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate	
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) Blind Tr (EIN _____) Reported Detail	Employer identification number (if any)
Address (Enter number, street, city or town, and country.) Individual is Paying Tax	Tax year of company or fund: calendar year 20 or other tax year beginning _____, 20 and ending _____, 20

Part I Elections (See instructions.) **QEF Election has been made at flow-through level**

- A** ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may **not** make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a Enter your pro rata share of the ordinary earnings of the QEF . . .	1a	788	
b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income	1c		788.00
2a Enter your pro rata share of the total net capital gain of the QEF	2a	68	
b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)	2c		68.00
3a Add lines 1c and 2c	3a		856.00
b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d Add lines 3b and 3c	3d		0.00
e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.	3e		856.00
4a Enter the total tax for the tax year (See instructions.)	4a		
b Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions	4c		0.00

For Paperwork Reduction Act Notice, see page 7 of separate instructions.

Form **8621** (Rev. 12-2004)

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

OMB No. 1545-1002

Attachment
Sequence No. **69**

▶ See separate instructions.

Name of shareholder Hillary Rodham Clinton		Identifying number (see page 2 of instructions)	
Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)		Shareholder tax year: calendar year 20 <u>04</u> or other tax year beginning _____, 20__ and ending _____, 20__	
City or town, state, and ZIP code or country Chappaqua NY 10514			
Check type of shareholder filing the return: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Nongrantor Trust <input type="checkbox"/> Estate			
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) Blind Tr (EIN _____) Reported Detail		Employer identification number (if any)	
Address (Enter number, street, city or town, and country.) Individual is Paying Tax		Tax year of company or fund: calendar year 20__ or other tax year beginning _____, 20__ and ending _____, 20__	

Part I Elections (See instructions.) QEF Election has been made at flow-through level

- A** ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*
- B** ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*
- C** ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*
- D** ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may **not** make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- E** ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*
- F** ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a Enter your pro rata share of the ordinary earnings of the QEF	1a	788	
b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income	1c		788.00
2a Enter your pro rata share of the total net capital gain of the QEF	2a	68	
b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)	2c		68.00
3a Add lines 1c and 2c	3a		856.00
b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d Add lines 3b and 3c	3d		0.00
e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.	3e		856.00
4a Enter the total tax for the tax year (See instructions.)	4a		
b Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions	4c		0.00

Gains and Losses From Section 1256
Contracts and Straddles

OMB No. 1545-0644

2004

82

Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return.

Name(s) shown on tax return

Identifying number

William J. and Hillary Rodham Clinton

Check all applicable boxes (see instructions).

A

Mixed straddle election

C

Mixed straddle account election

B

Straddle-by-straddle identification election

D

Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

1	(a) Identification of account	(b) (Loss)	(c) Gain
	Grantor Trust - Citibank N.A.	1,993.	
	Grantor Trust - Citibank N.A.	1,993.	
2	Add the amounts on line 1 in columns (b) and (c).....	3,986.	
3	Net gain or (loss). Combine line 2, columns (b) and (c).....		-3,986.
4	Form 1099-B adjustments. See instructions and attach schedule.....		
5	Combine lines 3 and 4.....		-3,986.
Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.			
6	If you have a net section 1256 contracts loss and you checked box D above, enter the amount of that loss to be carried back, as a positive number.....		
7	Combine lines 5 and 6.....		-3,986.
8	Short-term capital gain or (loss). Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions).....		-1,594.
9	Long-term capital gain or (loss). Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions).....		-2,392.

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.**Section A - Losses From Straddles**

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10							
11 a Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions).....							11 a
b Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions).....							11 b

Section B - Gains From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12					
13 a Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions).....					13 a
b Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions).....					13 b

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14				

2004

Federal Statements

Page 1

Client ZAMENDED

William J. and Hillary Rodham Clinton

04:06PM

3/08/07

Statement 1
Form 1040, Line 21
Other Income

Grantor Trust - Citibank N.A.....	\$	62.
Grantor Trust - Citibank N.A.....		62.
Total	\$	<u>124.</u>

Statement 2
Schedule A, Line 22
Other Expenses

Grantor Trust - Citibank.....	\$	21,227.
Grantor Trust - Citibank.....		21,227.
Total	\$	<u>42,454.</u>

Statement 3
Form 1116, Line 1 - Passive Income
Gross Income From Sources Outside U.S.

Grantor Trust - Citibank N.A.....		7,018.
Grantor Trust - Citibank N.A.....		7,018.
Total	\$	<u>14,036.</u>

Statement 4
Form 1116, Line 1 - Passive Income (AMT)
Gross Income From Sources Outside U.S.

Grantor Trust - Citibank N.A.....		7,018.
Grantor Trust - Citibank N.A.....		7,018.
Total	\$	<u>14,036.</u>

Statement 5
Form 1116, Line 10
Foreign Tax Credit Carryovers

General Limitation Income - AMT

	Foreign Taxes Paid	Foreign Taxes Disallowed	Foreign Taxes Claimed	Foreign Tax Credit Carryover
2003 Foreign tax credit	81,729.	0.	81,729.	0.
2002 Foreign tax credit	0.	0.	7,919.	8,609.
2001 Foreign tax credit	0.	0.	0.	0.
2000 Foreign tax credit	0.	0.	0.	0.
1999 Foreign tax credit	0.	0.	0.	0.

Total Foreign Tax Credit Carryover - Form 1116, Line 10	\$	<u>8,609.</u>
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2004

Federal Statements

Page 2

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William J. and Hillary Rodham Clinton

3/08/07

04:07PM

Statement 6
Form 8829, Line 20
Other Expenses

	<u>Direct</u>	<u>Indirect</u>
Cleaning & maintenance.....	\$ 0.	\$ 108,504.
Total	<u>\$ 0.</u>	<u>\$ 108,504.</u>

Department of the Treasury — Internal Revenue Service
Amended U.S. Individual Income Tax Return
▶ See separate instructions.

OMB No. 1545-0091

This return is for calendar year ▶ **2004**, or fiscal year ended ▶

Please print or type	Your first name	MI	Last name	Your social security number
	William J. Clinton			[REDACTED]
	If a joint return, spouse's first name	MI	Last name	Spouse's social security number
	Hillary Rodham Clinton			[REDACTED]
Home address (no. and street) or P.O. box if mail is not delivered to your home			Apt. no.	Phone number
[REDACTED]				
City, town or post office. If you have a foreign address, see instructions.			State	ZIP code
Chappaqua, NY 10514				
For Paperwork Reduction Act Notice, see instructions.				

- A If the name or address shown above is different from that shown on the original return, check here. ☐ Yes ☒ No
- B Has the original return been changed or audited by the IRS or have you been notified that it will be? ☐ Yes ☒ No
- C Filing status. Be sure to complete this line. **Note.** You cannot change from joint to separate returns after the due date.
- | |
|---|
| On original return ▶ <input type="checkbox"/> Single <input checked="" type="checkbox"/> Married filing jointly <input type="checkbox"/> Married filing separately <input type="checkbox"/> Head of household <input type="checkbox"/> Qualifying widow(er) |
| On this return ▶ <input type="checkbox"/> Single <input checked="" type="checkbox"/> Married filing jointly <input type="checkbox"/> Married filing separately <input type="checkbox"/> Head of household* <input type="checkbox"/> Qualifying widow(er) |
- * If the qualifying person is a child but not your dependent, see instructions.

Use Part II on page 2 to explain any changes

Income and Deductions (see instructions)		A Original amount or as previously adjusted (see instructions)	B Net change — amount of increase or (decrease) — explain in Part II	C Correct amount
1	Adjusted gross income (see instructions)	19,889,184.	106,731.	19,995,915.
2	Itemized deductions or standard deduction (see instructions)	3,623,025.	-3,201.	3,619,824.
3	Subtract line 2 from line 1	16,266,159.	109,932.	16,376,091.
4	Exemptions. If changing, fill in Parts I and II on page 2.			
5	Taxable income. Subtract line 4 from line 3	16,266,159.	109,932.	16,376,091.
Tax Liability	6 Tax (see instructions). Method used in column C: <u>QDCGTW</u>	5,647,245.	38,476.	5,685,721.
	7 Credits (see instructions)	956.		956.
	8 Subtract line 7 from line 6. Enter the result but not less than zero	5,646,289.	38,476.	5,684,765.
	9 Other taxes (see instructions)	534,711.	2,897.	537,608.
	10 Total tax. Add lines 8 and 9	6,181,000.	41,373.	6,222,373.
Pay-ments	11 Federal income tax withheld and excess social security and tier 1 RRTA tax withheld. If changing, see instructions	84,393.		84,393.
	12 Estimated tax payments, including amount applied from prior year's return	2,724,000.		2,724,000.
	13 Earned income credit (EIC)			
	14 Additional child tax credit from Form 8812			
	15 Credits from Form 2439, Form 4136, or Form 8885			
	16 Amount paid with request for extension of time to file (see instructions)			4,240,000.
	17 Amount of tax paid with original return plus additional tax paid after it was filed			575.
	18 Total payments. Add lines 11 through 17 in column C			7,048,968.
Refund or Amount You Owe				
19	Overpayment, if any, as shown on original return or as previously adjusted by the IRS			867,968.
20	Subtract line 19 from line 18 (see instructions)			6,181,000.
21	Amount you owe. If line 10, column C, is more than line 20, enter the difference and see instructions			41,373.
22	If line 10, column C, is less than line 20, enter the difference			
23	Amount of line 22 you want refunded to you			
24	Amount of line 22 you want applied to your estimated tax.	24		

Sign Here

Under penalties of perjury, I declare that I have filed an original return and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Joint return? See instrs. Keep a copy for your records.	▶ <u>William J. Clinton</u> <u>11/14/07</u>	▶ <u>HRC Clinton</u> <u>11/14/07</u>
	Your signature Date	Spouse's signature. If a joint return, both must sign Date

Paid Preparer's Use Only	Preparer's signature ▶ <u>Hogan & Hartson LLP</u>	Date <u>10/13/07</u>	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN ▶ <u>[REDACTED]</u>
	Firm's name (or yours if self-employed), address, and ZIP code	EIN <u>[REDACTED]</u>		
	Hogan & Hartson LLP 875 Third Avenue New York, NY 10022	Phone no. <u>[REDACTED]</u>		

Part I Exemptions. See Form 1040 or 1040A instructions.

If you are **not changing your exemptions**, do not complete this part.
 If claiming **more exemptions**, complete lines 25 - 31.
 If claiming **fewer exemptions**, complete lines 25 - 30.

	A Original number of exemptions reported or as previously adjusted	B Net change	C Correct number of exemptions															
25 Yourself and spouse.....	25																	
Caution. If someone can claim you as a dependent, you cannot claim an exemption for yourself.																		
26 Your dependent children who lived with you.....	26																	
27 Your dependent children who did not live with you due to divorce or separation.....	27																	
28 Other dependents.....	28																	
29 Total number of exemptions. Add lines 25 through 28.....	29																	
30 Multiply the number of exemptions claimed on line 29 by the amount listed below for the tax year you are amending. Enter the result here and on line 4.																		
<table border="1"> <thead> <tr> <th>Tax year</th> <th>Exemption amount</th> <th>But see the instructions for line 4 if the amount on line 1 is over:</th> </tr> </thead> <tbody> <tr> <td>2004</td> <td>\$3,100</td> <td>\$107,025</td> </tr> <tr> <td>2003</td> <td>3,050</td> <td>104,625</td> </tr> <tr> <td>2002</td> <td>3,000</td> <td>103,000</td> </tr> <tr> <td>2001</td> <td>2,900</td> <td>99,725</td> </tr> </tbody> </table>	Tax year	Exemption amount	But see the instructions for line 4 if the amount on line 1 is over:	2004	\$3,100	\$107,025	2003	3,050	104,625	2002	3,000	103,000	2001	2,900	99,725	30		
Tax year	Exemption amount	But see the instructions for line 4 if the amount on line 1 is over:																
2004	\$3,100	\$107,025																
2003	3,050	104,625																
2002	3,000	103,000																
2001	2,900	99,725																

31 Dependents (children and other) not claimed on original (or adjusted) return:

(a) First name	Last name	(b) Dependent's social security number	(c) Dependent's relationship to you	(d) ✓ if qualifying child for child tax credit	Number of children on 31 who:
					• lived with you ▶ <input type="checkbox"/>
					• did not live with you due to divorce or separation (see instructions). ▶ <input type="checkbox"/>
					Dependents on 31 not entered above ▶ <input type="checkbox"/>

Part II Explanation of Changes to Income, Deductions, and Credits

Enter the line number from page 1 of the form for each item you are changing and give the reason for each change. Attach only the supporting forms and schedules for the items changed. If you do not attach the required information, your Form 1040X may be returned. Be sure to include your name and social security number on any attachments.

If the change relates to a net operating loss carryback or a general business credit carryback, attach the schedule or form that shows the year in which the loss or credit occurred. See the instructions. Also, check here ☐

Certain income was omitted from Schedule C because of a clerical error on the part of the tax return preparer.

Part III Presidential Election Campaign Fund. Checking below will not increase your tax or reduce your refund.

If you did not previously want \$3 to go to the fund but now want to, check here. ☐
 If a joint return and your spouse did not previously want \$3 to go to the fund but now wants to, check here. ☐

Form 1040X (Rev 11-2004)